



WEEKLY AGRICULTURAL REPORT

JANUARY 26, 2023



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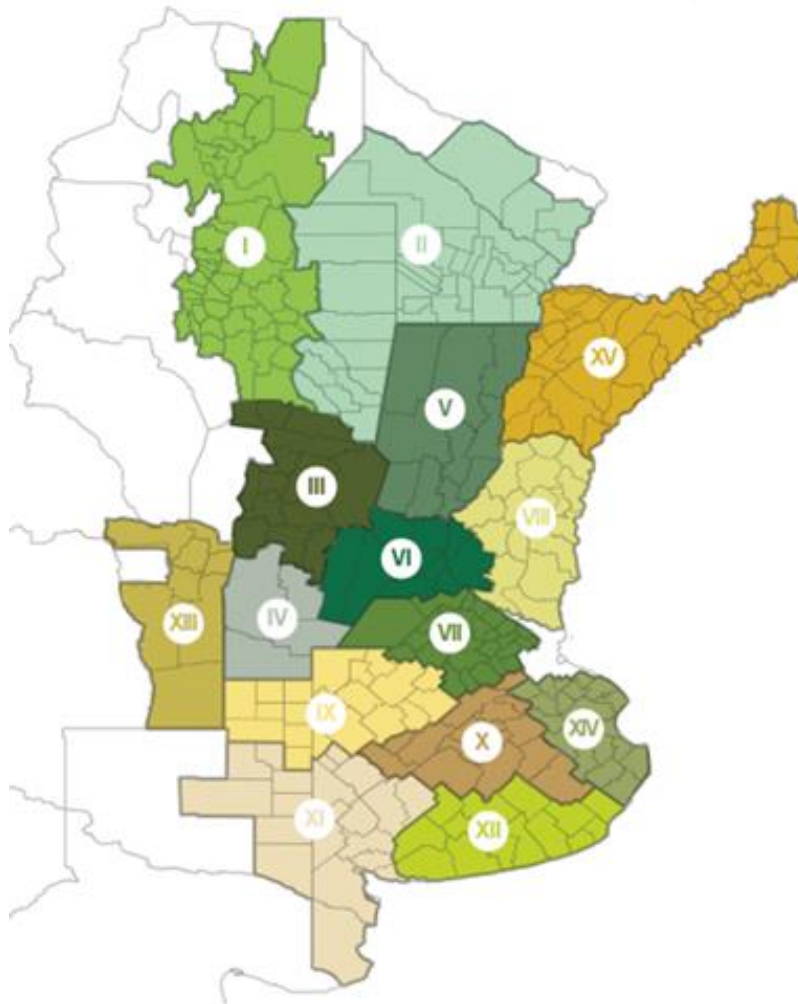
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JANUARY 26 TO FEBRUARY 1, 2023:

HEAT, COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. FINAL TEMPERATURE DROP.

At the beginning of the outlook, the tropical winds, which made their entrance in the preceding days, will raise temperatures above normal in the north and center-west of the agricultural area, but without exceeding normal values in the south and the areas bordering the Atlantic coast. At the same time, the entry of a storm front will bring rainfalls to a large part of the agricultural area, with sources of storms over the NOA region, the north of the Pampas and the Mesopotamic regions, the south of Paraguay and the northwest of Uruguay. Paraguay, most of Cuyo, the southwest of the Pampas Region, the south of the Mesopotamic region and the south of Uruguay will receive moderate to abundant records, and only a portion of the Chaco Region and eastern Buenos Aires will see light rainfalls. Along with the front, the entry of polar winds will drop temperatures with chances of light frosts in the mountainous areas and the southeast of Buenos Aires, beginning a period of several days with temperatures below normal.



SOYBEAN

To date, planting covers 98.8% of the 16.2 MHa projected for the 2022/23 campaign. Close to the closing of the planting window in the north of the agricultural area, fewer than 200 mHa remain to be planted during the next seven days, fostered by the rains expected for this week. At the same time, rainfall recorded during the last seven days put a stop to the deterioration of the crop with the highest records reported in the south of Córdoba, the south belt and the north of La Pampa-west of Buenos Aires.

CORN

After a week with rains in a large part of the agricultural area, corn planting has continued expanding into the central and northern provinces of the country. Despite going through the last weeks of the planting window, producers profit from the improvement in moisture availability to extend fieldwork. To date, 94% of the 7.1 MHa projected for the current campaign have already been planted. In absolute numbers, this area is down 600,000 Ha from those planted in the previous campaign (Campaign 2021/22: 7.7 MHa).

SUNFLOWER

Since our previous report, the harvest progress has been 1.9 percentage points, reaching a national harvest advance of 15.8% nationwide. The average yield at a national level is 1.52 Tn/ha. The harvest began in Entre Ríos and the north belt, revealing lower yields than those of the 21/22 campaign. After last week's rains, the moisture condition in 80% of the plots is ideal/ adequate.



Annex



SOYBEAN

2022/23 Season

Data to: January 25, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	90,0	990.000
II NEA	1.587.720	1.625.000	95,0	1.543.750
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.200.000	98,8	16.008.750

CORN

2022/23 Season

Data to: January 25, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	55,0	261.250
II NEA	820.000	820.000	78,0	639.600
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	93,1	230.888
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	96,6	342.930
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	85,0	34.000
TOTAL	7.700.000	7.100.000	94,0	6.670.668

SUNFLOWER

2022/23 Season

Data to: January 25, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.050	163.950	92,0	150.834	16,5	248.340
III	NCnt Cba	18.000	612	17.388	51,0	8.868	19,4	17.161
IV	S Cba	52.000	380	51.620	15,5	7.999	19,4	15.505
V	NCnt SFe	264.000	2.800	261.200	52,0	135.824	13,2	178.907
VI	North Belt	26.000	50	25.950	36,0	9.342	16,5	15.414
VII	South Belt	11.000	20	10.980	-	-	-	-
VIII	ECnt ER	9.000	118	8.882	20,0	1.776	14,3	2.540
IX	N LP-W BA	180.000	-	180.000	-	-	-	-
X	Cnt BA	93.000	-	93.000	-	-	-	-
XI	SW BA-S LP	473.000	-	473.000	-	-	-	-
XII	SE BA	526.500	-	526.500	-	-	-	-
XIII	SL	48.000	-	48.000	-	-	-	-
XIV	Cuenca Sal	121.000	-	121.000	-	-	-	-
XV	Others	8.500	-	8.500	-	-	-	-
TOTAL		2.000.000	10.031	1.989.969	15,8	125.088	15,5	193.402